

Anne Arundel County

- *Moving Forward*
- *Creating Opportunity*
- *Preserving Lifestyle*



BRAC 2005

- ① **The 2005 BRAC results represent the largest single employment growth activity in Maryland since WWII**
- ① **Continue to underpin Maryland's movement toward a more stable and increasingly knowledge-based economy**



Fort George G. Meade Regional Growth Management Committee

Ex-Committee
(County and
City Executives)

Regional Team
•Coordinator
•Deputy Coordinator

This committee expanded
In 2007 to include major
jurisdictions that are
stakeholders in Fort
Meade growth

BRAC
Subcabinet Local
Committee

Fort George G. Meade Regional Growth Management Committee
Executive/Mayor Representatives, Commander FGGM,
NSA Representative, FGGM Alliance President,
Economic Development Representatives, Planning and Zoning Representatives

Anne Arundel
County

Baltimore
County

Baltimore
City

Carroll
County

Howard
County

City of
Laurel

Montgomery
County

Prince George's
County

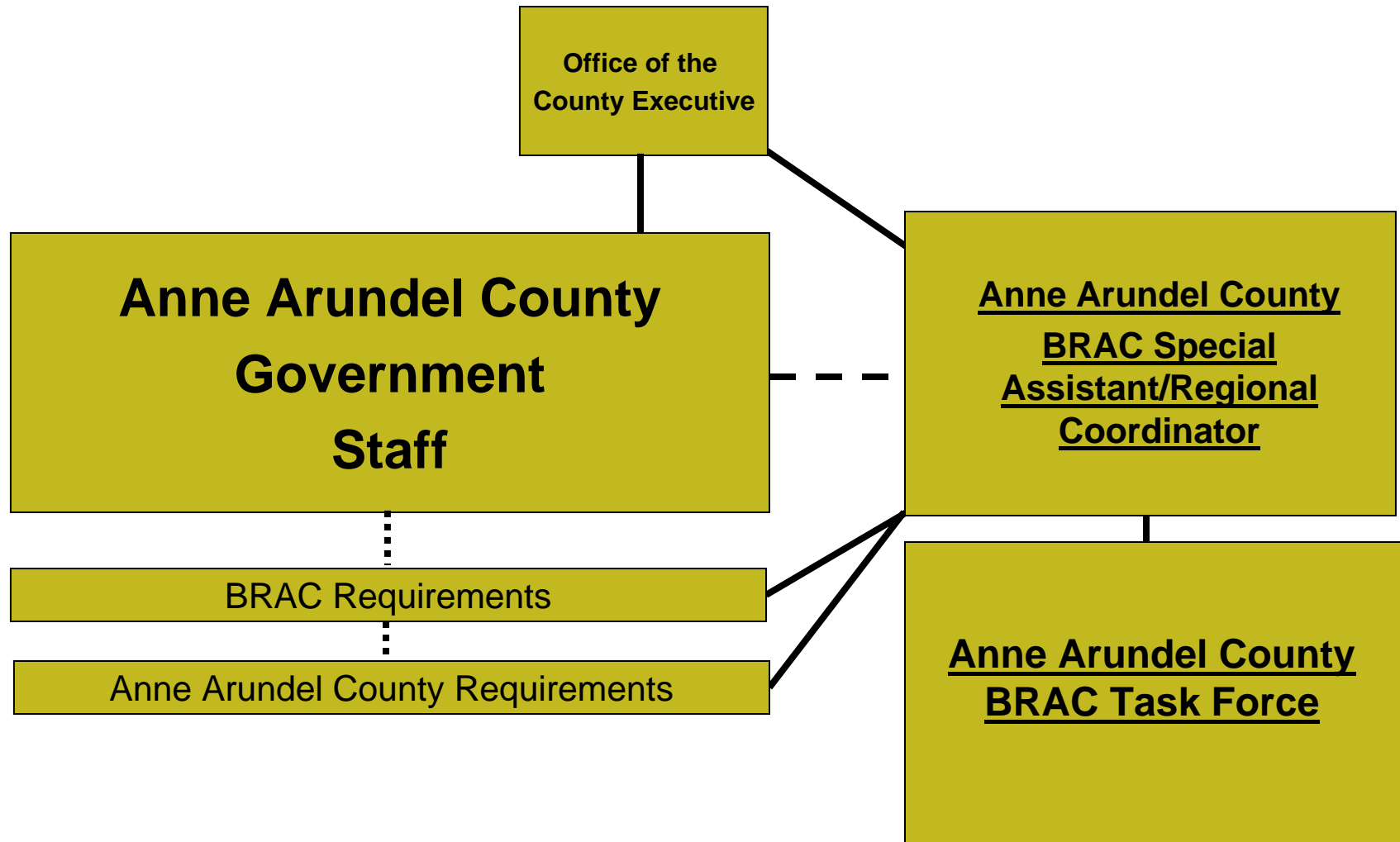
Anne Arundel
County

Howard
County

City of
Laurel



Anne Arundel County BRAC Organization



Fort Meade

Background Recommendation

5,695 new jobs projected Focused on Joint Operations

- ① Consolidation of Media and Publication Activities (2008 & 2010)
Total of 663 personnel
- ① Defense Military Dept. Adjudication Activities (2010)
Total of 760 personnel
- ① Defense Information Systems Agency (2010)
Total of 4,272 personnel



When will they come?

- ① **All functional relocations must take place before the end of 2011**
- ① **Personnel moving with the job will get change of station orders in July 2009.**



Projected Household Demographics

 **Maryland Department of Planning expects a total of 28,176 new households as a result of BRAC.**

❖ Fort Meade:	10,679	(42%)
❖ APG:	14,159	(56%)
❖ AAFB:	474	(1.9%)



Projected Household Distribution

Harford County	26% or 6,533
Anne Arundel County	18% or 4,457
Baltimore County	14% or 3,653
Baltimore City	10% or 2,549
Montgomery County	9% or 2,274
Cecil County	8% or 1,998
Prince Georges	8% or 1,995
Howard County	7% or 1,853

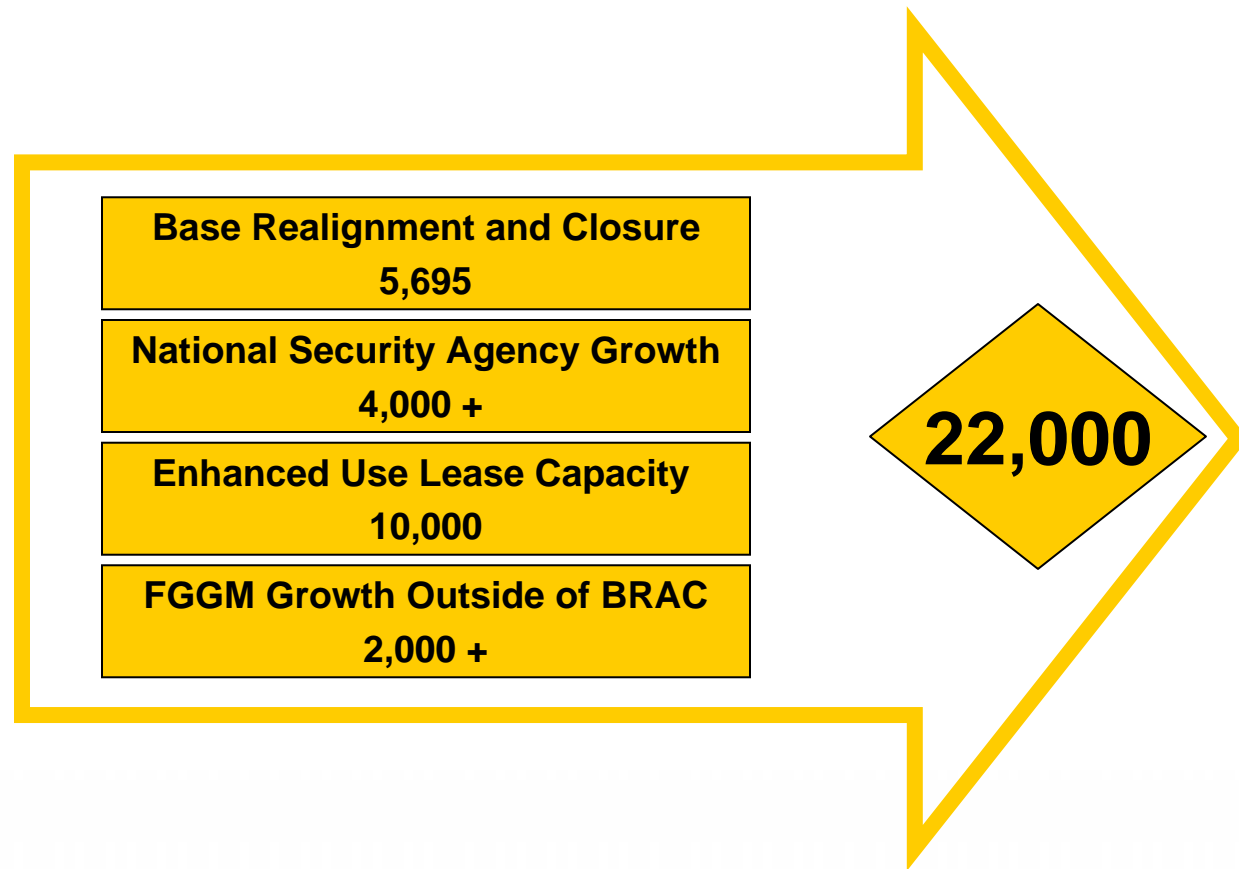


Where Will New People Live?

- ① **Marc Rail-Line as it extends north to BWI and the Laurel Area**
 - ❖ 400-700 households projected with greatest concentration in Russet of 100 – 150 households
- ① **Waugh Chapel Road Corridor from Piney Orchard into and including Crofton**
 - ❖ 400 – 700 households projected
- ① **Mountain Road and Fort Small Wood Road Corridors (including Tanyard Cove and Tanyard Springs)**
 - ❖ 200 – 400 households projected
- Annapolis Peninsula, Broadneck Peninsula, Glen Burnie, and far Northern Anne Arundel County near Brooklyn**
 - ❖ 200 – 400 households projected
- ① **Areas along Chesapeake Bay including Deale & Shady Side**
 - ❖ Near 200 households projected
- ① **Rest of County**
 - ❖ Fewer than 200 households projected
 - ❖ Source: Maryland BRAC Report, December 28, 2006, Maryland Department of Planning



Fort Meade Growth (5 To 7 Years)

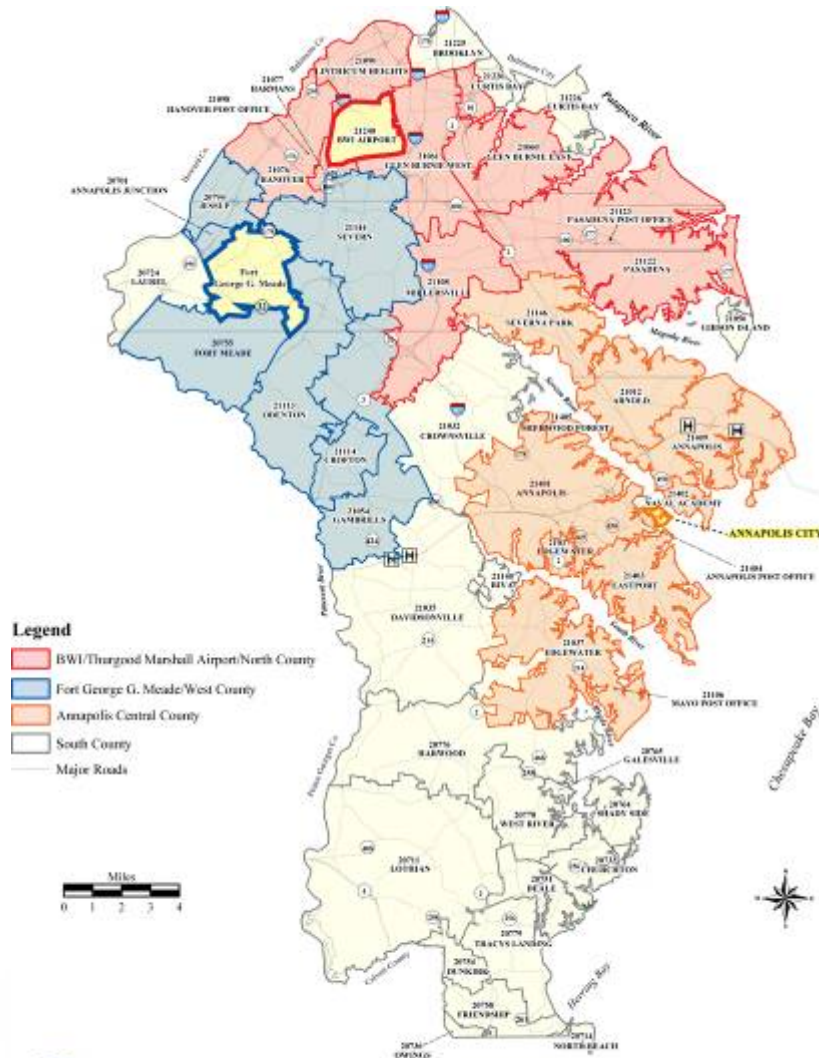


Job Growth in Anne Arundel County

New County Jobs 2000-2006		32,995
Civilian Labor Force (2006 annual average)		282,149
Unemployment Rate (2006 annual average)		3.3%
Number of Businesses (2nd QTR 2006)		14,286
Number of Business Licenses Issued		
	2005	1,842
	2006	1,967



Anne Arundel County Net New Jobs 2000-2005



BWI Thurgood Marshall/ North County	9,022
Fort George G. Meade/ West County	7,623
Annapolis/Central County	7,780
South County	1,048
Total	25,473

Source: US Census Bureau-County Business Patterns

Commercial Development Activity in West County

Planned Commercial Office Space	13,605,408 Square feet
Planned Commercial Retail Space	1,465,609 Square feet
Total	15,071,017 Square feet
Hotels	19 new and proposed



Residential Development Activity in West County

	Number of units
Age Restricted	744
Vested	4,293
Planned (not vested)	1,177
Total	6,214



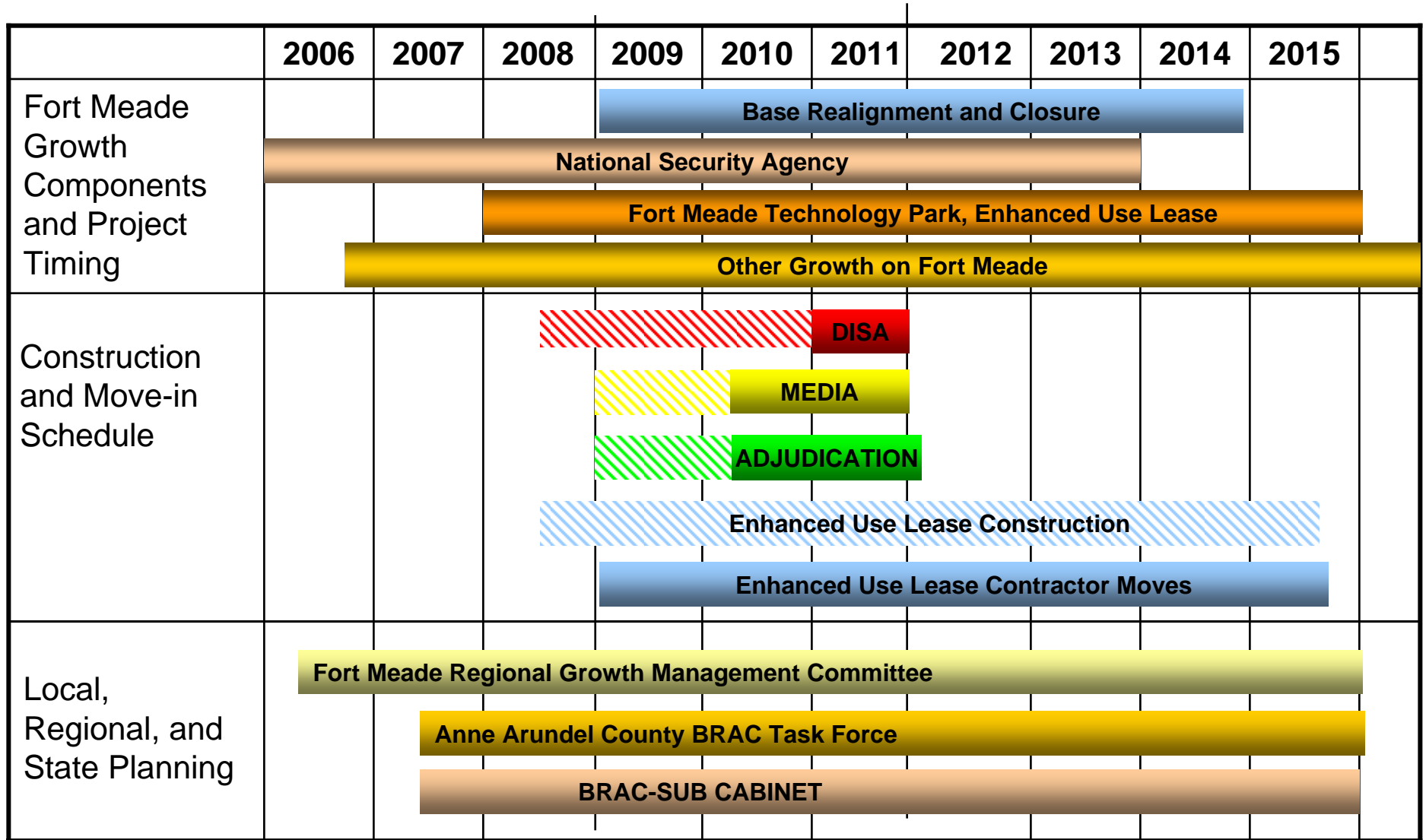
Affordable Housing?

Regional Housing Study

- ❖ Purpose: Clearer Understanding of the match between supply and demand due to BRAC
- ❖ Deliverables:
 - *Existing and estimated supply of total housing stock, arrayed by TAZ for occupancy from 2009-2015*
 - *Evaluate demand by income quartile with availability by housing cost quartile and TAZ, including disaggregation into housing type by ownership/rental.*
 - *Evaluate and reconcile overlap in study area.*
 - *ID and evaluate effectiveness of strategies and programs of jurisdictions in study area.*
 - *ID gaps in availability and impediments to address gaps.*



Fort Meade Schedule – Current Projections



BRAC/Growth Priority Issues

Immediate Concerns:

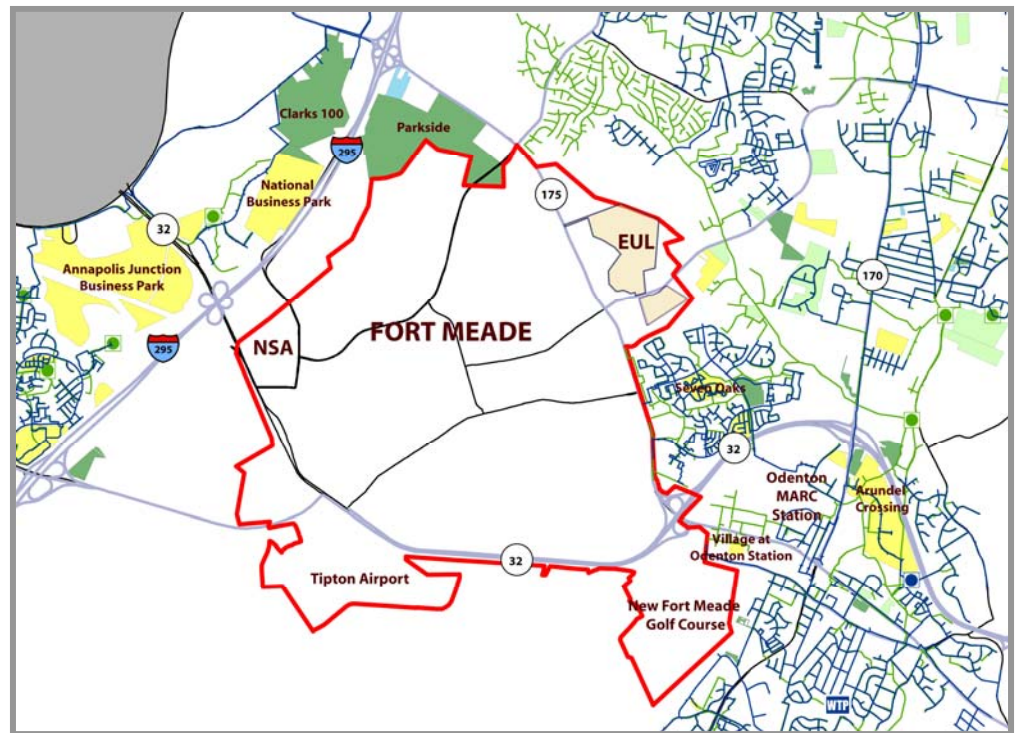
- ❖ Fort Meade Coordination Zone: Consequences of Growth and Related Impacts
- ❖ EUL (Enhanced Use Lease): Local Impact



Fort George G. Meade/Enhanced Use Lease (EUL)








 EUL is a tool used by the military to attract private sector capital and expertise to construct or upgrade facilities

- ❖ 173 Acres to be developed
- ❖ 2 million sq ft of secure office space
- ❖ Revenue Impact
- ❖ Infrastructure Impact
- ❖ Fair market competition



Baseline Assessment

No major issue
Potential issue
Current issue

Transportation		AA Internal Connectivity	Fort Meade Transportation Zone	Regional Congestion
Work Force Development		Skilled Workforce	Health Care and IT Professionals	Disparate Delivery Systems
Housing		Diverse Availability	Affordability	Affordability
Commercial Development		Inventory Available	EUL	
Infrastructure		Water & Sewer		Water Line Easement: Fort Meade
Education		Within Capacity		Redistricting, Highly Qualified Teachers
Health & Public Safety		Strong Private Sector	Strained Health and Social Services	Public Safety Response



Honorable John R. Leopold
Anne Arundel County Executive

Dennis Callahan
Anne Arundel County, Chief Administrative Officer

Robert Leib
Anne Arundel County, Special Assistant for BRAC/Education